



## CalHome Gross Income Worksheet

“Applicant Name”

| <b>ASSETS</b>  |                                 |                                    |                                  |  |
|--|---------------------------------|------------------------------------|----------------------------------|--|
| Household Member   | Assets Description              | Current Cash Value                 | Actual Annual Income from Assets |  |
|  |                                 |                                    |                                  |  |
|  |                                 |                                    |                                  |  |
|  |                                 |                                    |                                  |  |
|  |                                 |                                    |                                  |  |
| <b>1. Total Net Cash Value of All Assets</b><br>(If asset has a withdrawal penalty, add 70% of asset)  |                                 | <b>1.</b>                          |                                  |  |
| <b>2. Total Actual Annual Income from Assets</b>   |                                 |                                    | <b>2.</b>                        |  |
| <b>3. If line 1 is greater than \$5,000, multiply line by 2% (or current passbook rate) and enter results here; if less than \$5,000 enter 0</b> |                                 |                                    | <b>3.</b>                        |  |
| <b>ANTICIPATED ANNUAL INCOME</b>   |                                 |                                    |                                  |  |
| Household Member   | <b>a.</b><br>Wages/<br>Salaries | <b>b.</b><br>Benefits/<br>Pensions | <b>c.</b><br>Other Income        | <b>d.</b><br>Asset Income<br>(Enter the greater of<br>lines <b>2</b> or <b>3</b> from above<br>in <b>4d.</b> ) |
|  |                                 |                                    |                                  |  |
|  |                                 |                                    |                                  |  |
|  |                                 |                                    |                                  |  |
|  |                                 |                                    |                                  |  |
| <b>4. Totals</b>   | <b>a.</b>                       | <b>b.</b>                          | <b>c.</b>                        | <b>d. *</b>  |
| <b>5. Enter total of items from 4a. through 4d.</b>  |                                 |                                    |                                  | <b>5.</b>  |

**\* Enter the product of (box 4d. divided by 12) on the “Mo. Asset Income” line of the “Projected Income Summary Worksheet”.**